








MONTHLY OVERSEAS CONTAINER TRADE UPDATE: AUGUST 2019

Overseas container trade – August 2019

				
Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
-7.4%	-10.5%	-5.4%	-10.6%	-8.8%
101,275	55,837	4,115	34,466	195,694

Total overseas container throughput (full + empty) for August 2019 was 195,694 TEU, this was a decrease of 8.8% over August 2018. Total (full + empty) overseas container imports for the month were down 7.3% while total (full + empty) overseas container exports also decreased by 10.5% in comparison to August 2018.

Full overseas container imports were 101,275, a decrease of 7.4% against August last year. Commodities that recorded gains for the month include electrical equipment and cereal products. Commodity with the most notable decline were transport equipment, rubber manufactures, miscellaneous manufactures, builder hardware, iron & steel, clothing, chemicals, textiles, toys & sporting goods, machinery, plastic ware, paper & newsprint, timber, furniture and metal manufactures.

Full overseas container exports were 55,837 TEU for August 2019 which decreased 10.5% against August 2018. The commodities that recorded gains for the month include paper & newsprint, timber, ceramic goods, meat, metal scrap, ceramic goods, textiles, metal manufactures and vegetable oils. Commodities with the most notable declines were cereal grains, oil seeds, nuts & kernels, beverages, wool, hides, skins & furs, fruit & vegetables, stockfeed, cotton – raw and pulp & wastepaper.

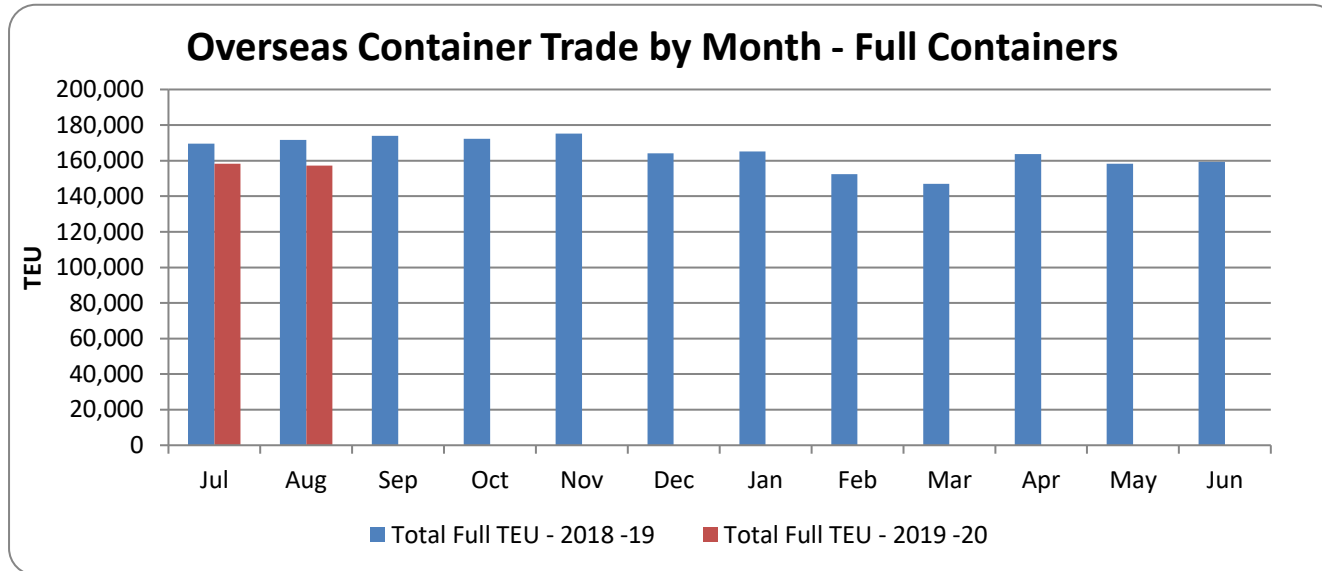
Empty overseas container movements for August were down 10.1% over the same period last year to 38,582 TEU. Empty overseas exports declined 10.6% for the month, while empty overseas imports also fell by 5.4% against August 2018.

Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

Whilst every effort has been made to ensure the information is correct, Port of Melbourne (PoM) accepts no responsibility for any inaccuracies of the information provided.

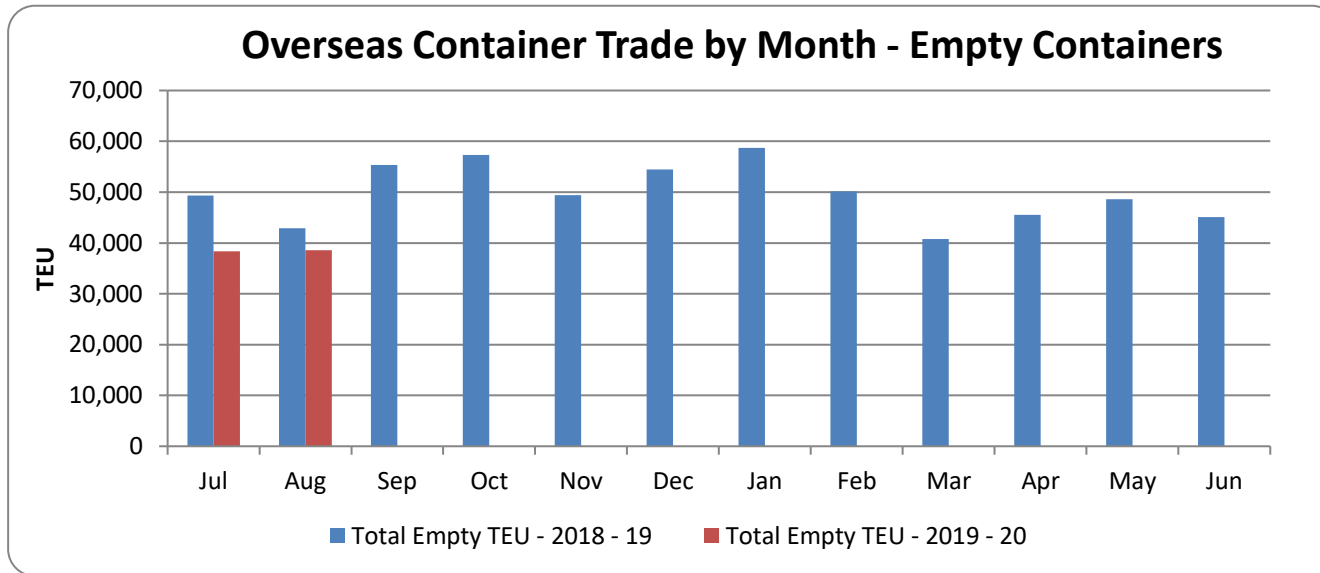
Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,532	101,275										
Export	57,806	55,837										
Total	158,338	157,112	0	0	0	0	0	0	0	0	0	0
2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	105,839	109,391	112,822	113,325	118,985	105,634	115,104	97,435	86,720	101,053	100,484	99,694
Export	63,662	62,358	61,032	58,898	56,267	58,391	50,124	55,006	60,217	62,602	57,878	59,639
Total	169,501	171,749	173,854	172,223	175,252	164,025	165,228	152,441	146,937	163,655	158,362	159,333

**Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)**



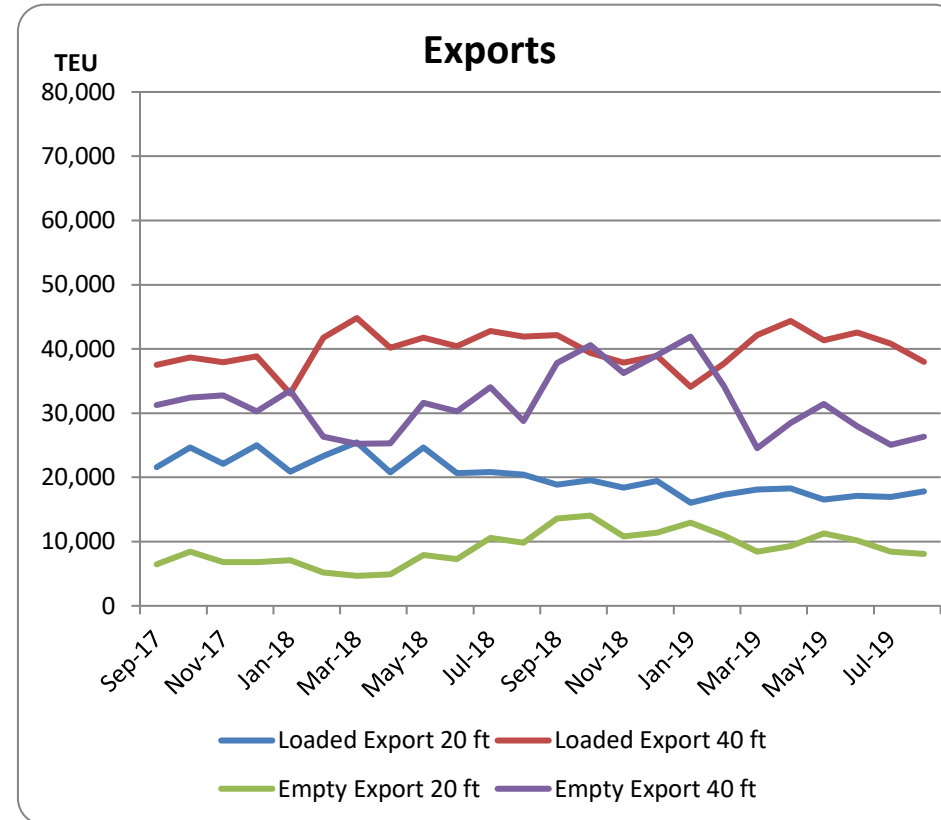
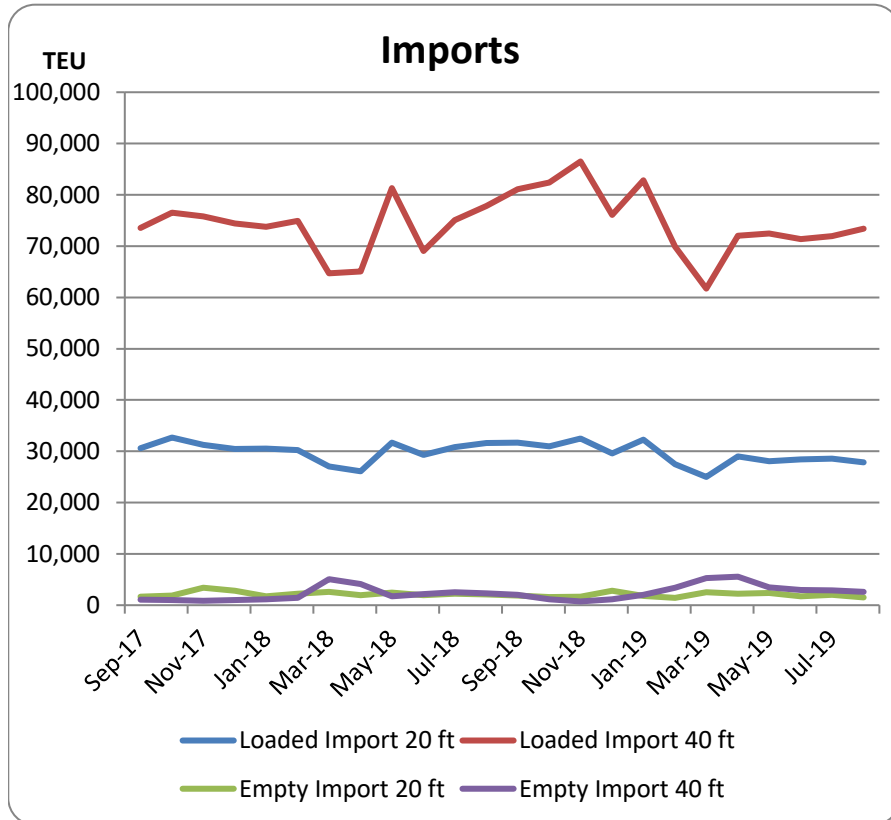
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,115										
Export	33,485	34,466										
Total	38,370	38,581	0	0	0	0	0	0	0	0	0	0
2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,708	4,352	3,909	2,719	2,389	4,007	3,842	4,862	7,822	7,767	5,894	4,634
Export	44,656	38,548	51,429	54,617	47,003	50,419	54,837	45,301	32,955	37,750	42,707	40,455
Total	49,364	42,900	55,338	57,336	49,392	54,426	58,679	50,163	40,777	45,517	48,601	45,089

Total Overseas Trade by Month by Sector - September 2017 to August 2019
IMPORT & EXPORT CONTAINERS

Port of Melbourne



01/09/17 to 31/08/19

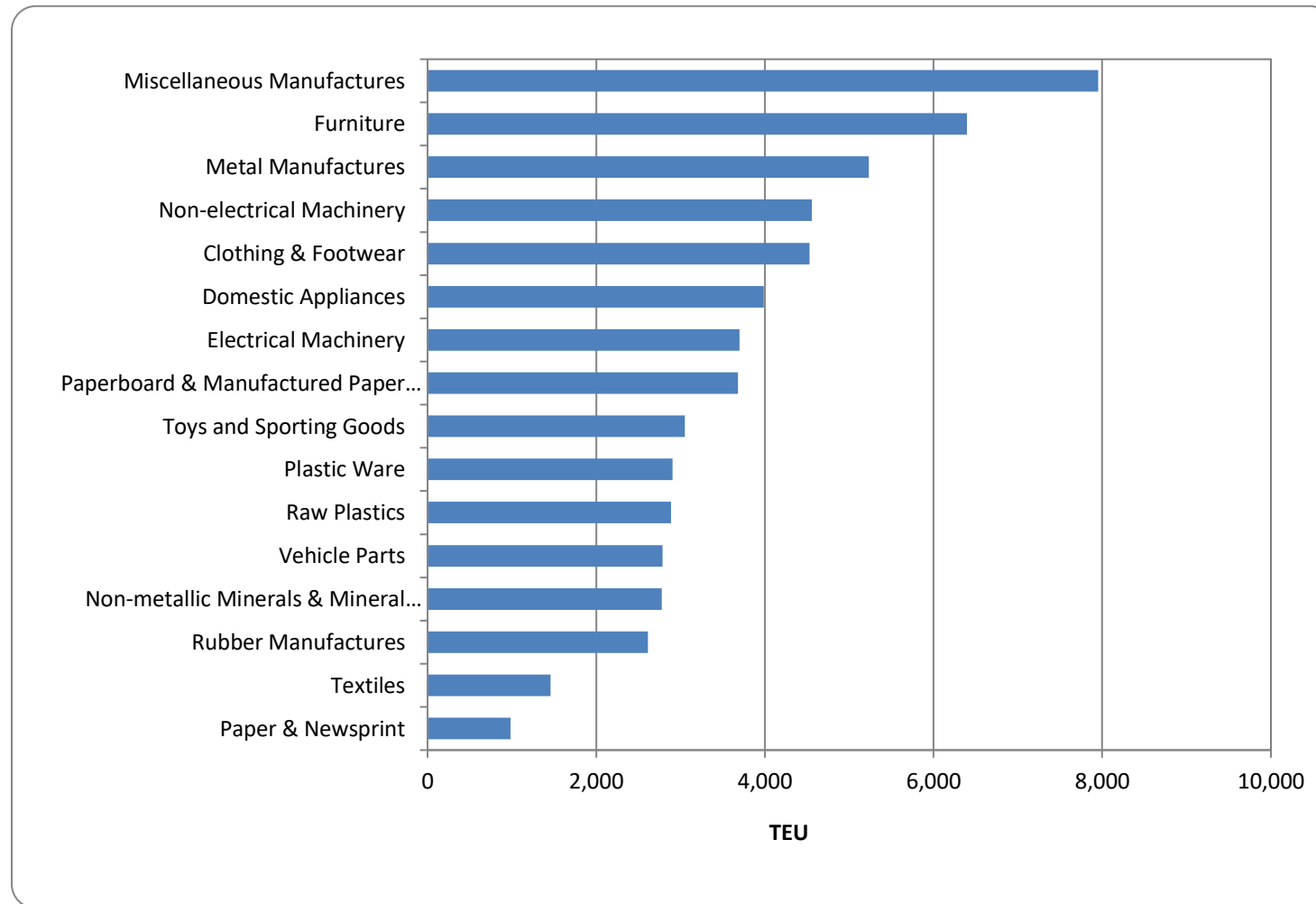




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/08/19 to 31/08/19

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	7,950	7.8%
Furniture	6,395	6.3%
Metal Manufactures	5,233	5.2%
Non-electrical Machinery	4,559	4.5%
Clothing & Footwear	4,530	4.5%
Domestic Appliances	3,985	3.9%
Electrical Machinery	3,697	3.7%
Paperboard & Manufactured Paper Products	3,680	3.6%
Toys and Sporting Goods	3,052	3.0%
Plastic Ware	2,904	2.9%
Raw Plastics	2,887	2.9%
Vehicle Parts	2,788	2.8%
Non-metallic Minerals & Mineral Manufactures	2,779	2.7%
Rubber Manufactures	2,613	2.6%
Textiles	1,457	1.4%
Paper & Newsprint	984	1.0%
~All Others	41,782	41.3%
TOTAL FULL IMPORTS	101,275	100.0%
Empties	4,115	
TOTAL	105,390	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

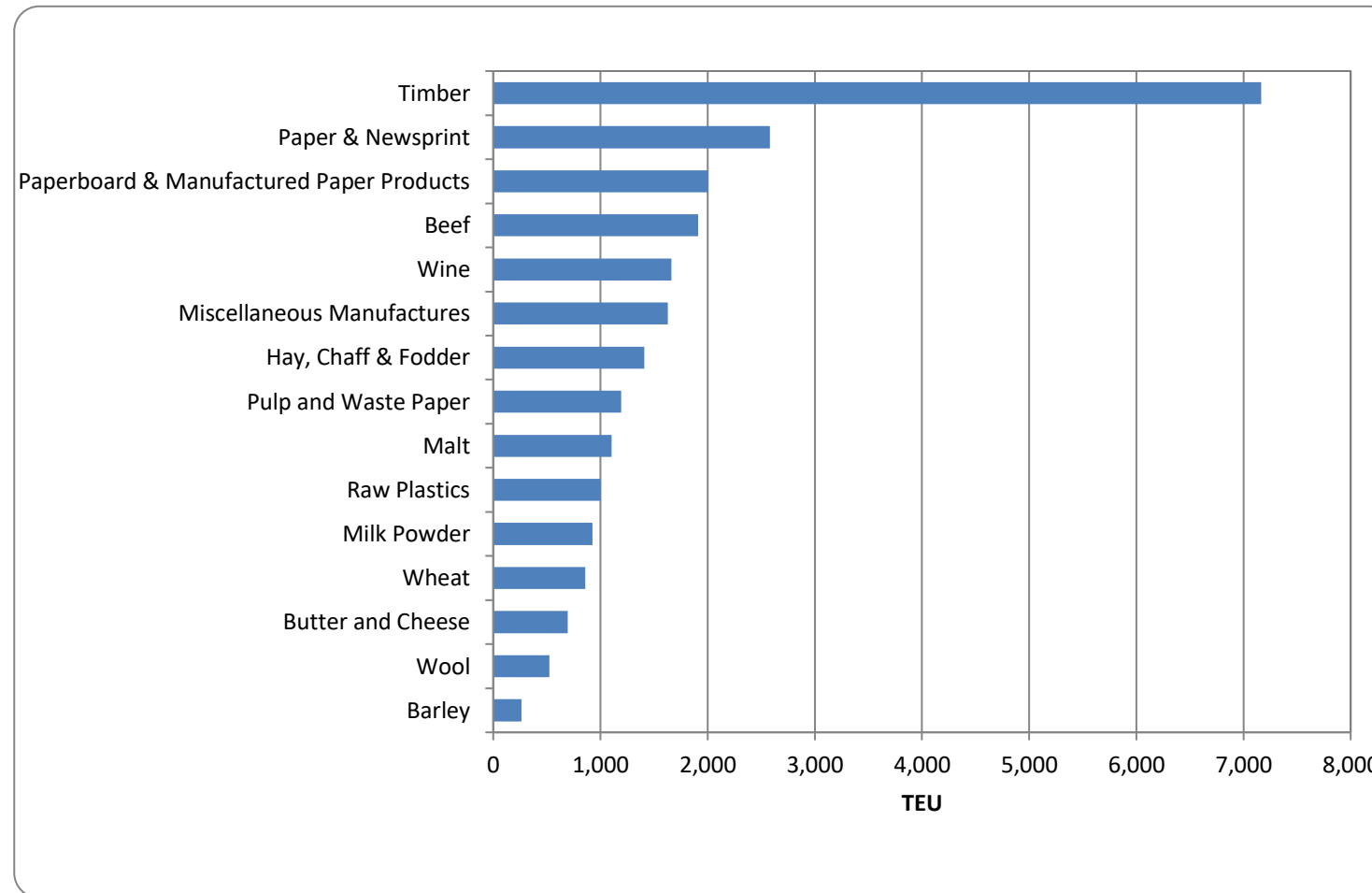
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/08/19 to 31/08/19

Commodity	TEU Estimate	% Share
Timber	7,164	12.8%
Paper & Newsprint	2,580	4.6%
Paperboard & Manufactured Paper Products	2,005	3.6%
Beef	1,910	3.4%
Wine	1,661	3.0%
Miscellaneous Manufactures	1,629	2.9%
Hay, Chaff & Fodder	1,409	2.5%
Pulp and Waste Paper	1,195	2.1%
Malt	1,103	2.0%
Raw Plastics	1,003	1.8%
Milk Powder	926	1.7%
Wheat	859	1.5%
Butter and Cheese	693	1.2%
Wool	522	0.9%
Barley	262	0.5%
~All Others	30,916	55.4%
TOTAL FULL EXPORTS	55,837	100.0%
Empties	34,466	
TOTAL	90,303	



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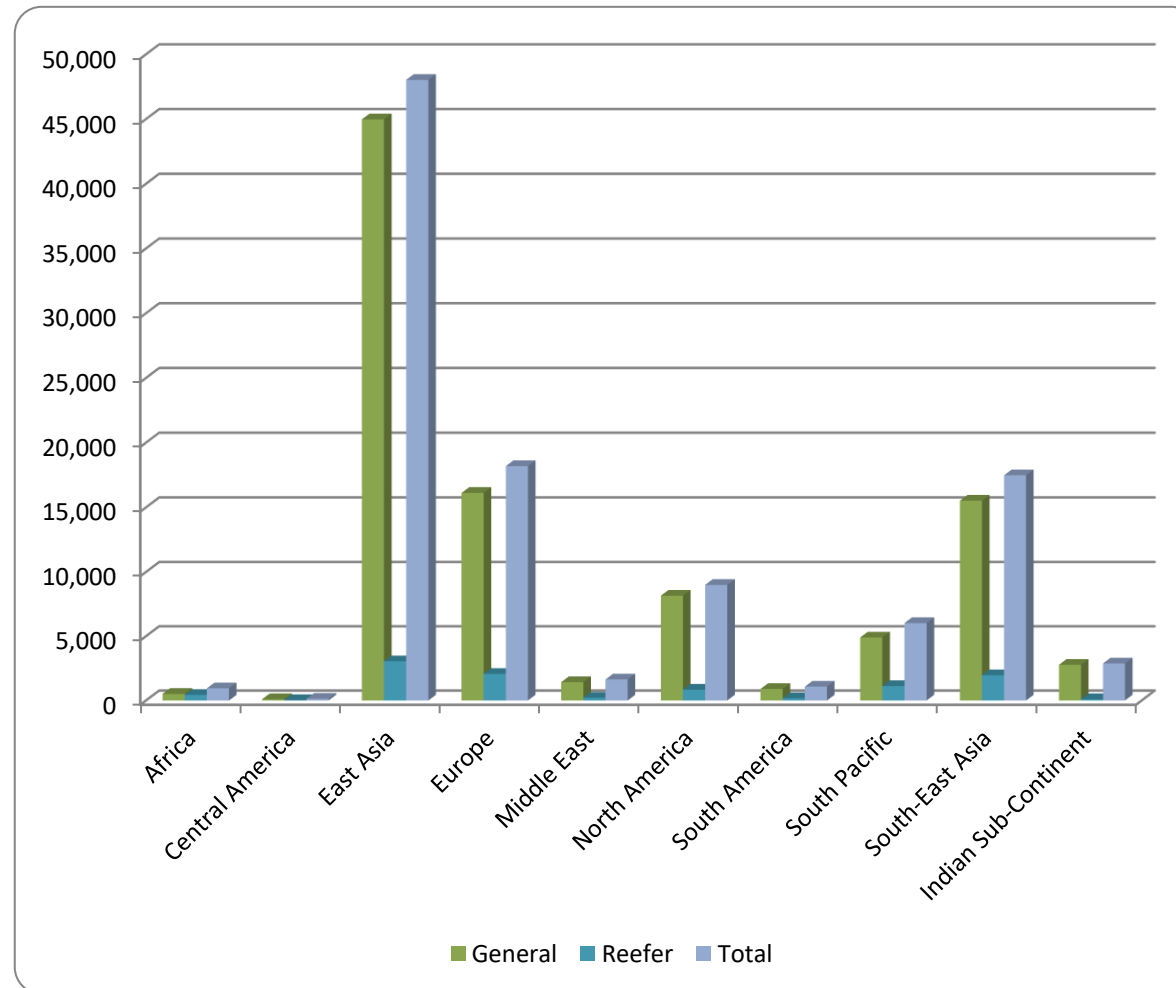
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/08/19 to 31/08/19

REGION	IMPORT		Total
	General	Reefer	
Africa	516	433	949
Central America	102	29	131
East Asia	44,975	3,049	48,024
Europe	16,121	2,070	18,191
Middle East	1,428	211	1,639
North America	8,153	839	8,992
South America	901	177	1,078
South Pacific	4,900	1,123	6,023
South-East Asia	15,519	1,964	17,483
Indian Sub-Continent	2,777	103	2,880
TOTAL	95,392	9,998	105,390





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/08/19 to 31/08/19

REGION	EXPORT		Total
	General	Reefer	
Africa	553	85	638
Central America	154	26	180
East Asia	41,007	4,562	45,569
Europe	1,725	264	1,989
Middle East	1,222	414	1,636
North America	2,761	1,408	4,169
South America	225	7	232
South Pacific	9,407	1,298	10,705
South-East Asia	19,950	1,779	21,729
Indian Sub-Continent	3,316	140	3,456
TOTAL	80,320	9,983	90,303

